



## DTC Security Transfer Instructions & Notification

Please provide Magnificat High School Advancement Department with the following information in advance of the transfer, as the gift information does not always transmit through the DTC wiring system.

### Source Information

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Donor Telephone: \_\_\_\_\_

Gift Designation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Transferring Broker Information

DTC #: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Security Name: \_\_\_\_\_

Ticker: \_\_\_\_\_

CUSIP #: \_\_\_\_\_

# of Shares: \_\_\_\_\_

Transfer Date: \_\_\_\_\_

### Destination Information

DTC #: 0141

Agency: Wells Fargo Advisors

For Credit to Acct: 43464762

Contact: Mary Lumsden 440.899.1744

### Advancement Contact:

Amy Kubacki  
akubacki@maghs.org  
440.331.1572, ext 263  
440.331.7257 (fax)